



JEWISH FEDERATION
OF GREATER FAIRFIELD COUNTY

Dear Applicant,

On behalf of the Jewish Federation of Greater Fairfield County, we truly appreciate your efforts in serving our community. We look forward to an enriching and productive allocations experience.

2024 Allocations Committee Co-chairs

JEWISH FEDERATION OF GREATER FAIRFIELD COUNTY
2024 APPLICATION FOR FUNDING

APPLICATION REQUIREMENTS:

- Your applicant organization must be a legal entity that is eligible to receive tax-deductible charitable contributions.
- Included are instructions for filling out your application, as well as submission of that application. You do not need to return copies of these instructions.
- Please submit all parts of your application in digital format. PARTS C through F will be made available to, but not distributed routinely to, all participants in the review and allocations process. Any material that you want all readers to see should be included within PART A of the application.
- Please paginate the entire application using consecutive numbers; that is, do NOT begin PARTS B, C, D, E or F with Page 1. This will help us ensure that no pages are missing.
- This application is due no later than Wednesday, February 15, 2024. All applications and attachments must be submitted, in digital .pdf format, by to cindy@shalomct.org.

PART A

Please complete in its entirety.
Incomplete applications will not be considered by the committee.

Date of Application:

Applicant Organization:

Chief Executive:

Address:

Main Phone:

Key Contact Name:

Key Contact Email Address:

Key Contact Phone:

STATUS

- First-time applicant
- Repeat applicant

Prior years' allocations from Jewish Federation of Greater Fairfield County (if applicable)

2023: \$

2022: \$

2021: \$

Amount requested for 2024: \$

Does anyone from your organization sit on the Jewish Federation of Greater Fairfield County Board of Directors? If so, please provide name(s) and corresponding role(s) in your organization.

Other sources of organizational support: committed, planned and/or secured thus far (fundraisers, etc.):

Total funds raised from donors in the Upper Fairfield County catchment area* (not including Jewish Federation of Greater Fairfield County allocation, but including any directed gifts passed through Jewish Federation of Greater Fairfield County):

2023: \$

2022: \$

2021: \$

*Catchment area is considered Bridgeport, Easton, Fairfield, Georgetown, Monroe, Norwalk, Redding, Ridgefield, Rowayton, Southport, Stratford, Trumbull, Weston, Westport, and Wilton.

Educational Institutions Only –

- Number of K-12 students in Jewish Federation of Greater Fairfield County catchment area* attending this school:
- Number of K-12 students in Jewish Federation of Greater Fairfield County catchment area* receiving scholarship assistance:
- Amount of full tuition:
- Percentage of students from the Jewish Federation of Greater Fairfield County catchment area* who receive scholarship assistance:

*Catchment area is considered Bridgeport, Easton, Fairfield, Georgetown, Monroe, Norwalk, Redding, Ridgefield, Rowayton, Southport, Stratford, Trumbull, Weston, Westport, Wilton.

PART A (continued)

1. PROJECT SUMMARY
2. PROJECT NEEDS ASSESSMENT
3. TARGETED POPULATION AND GEOGRAPHIC AREA TO BE SERVED BY THIS ORGANIZATION/PROGRAM
4. EXPECTED OUTCOME (IMPACT ON THE COMMUNITY)
5. SPECIFIC MEASURABLE OBJECTIVES
6. METHOD FOR EVALUATING PROGRAM SUCCESS
7. IMPACT IF REQUESTED GRANT IS REDUCED OR NOT FUNDED
8. PARTNERSHIPS WITH OTHER ORGANIZATIONS OR AGENCIES
9. HOW WILL THE FUNDING FROM JEWISH FEDERATION OF GREATER FAIRFIELD COUNTY BE RECOGNIZED?

Please attach requested information:

PART B. BUDGET INFORMATION (reflecting separately both the project and the overall organization)

PART C. ANNUAL REPORT AND AUDITED FINANCIAL STATEMENT, IF AVAILABLE

PART D. IRS SECTION 501(c)(3) OR OTHER EXEMPTION STATUS

Please provide a copy of relevant documentation of your organization's IRS Section 501(c)(3) status, or an explanation if documentation is not available at this time.

Please complete:

PART E. SPECIAL DUE DILIGENCE INFORMATION (For Special Projects)

PART F. RECIPROCAL OBLIGATIONS

By signing this application below, we acknowledge and agree to the following reciprocal obligations of Jewish Federation of Greater Fairfield County allocations recipients, should we receive an allocation, and understand that documentation of compliance with these obligations may be required as a prerequisite to payment of an awarded allocation:

- 1) Acknowledgement of the support of "Jewish Federation of Greater Fairfield County" on appropriate marketing materials (i.e. social media, printed materials, and so on).
- 2) In the case of scholarships or other support targeted to residents of the Jewish Federation of Greater Fairfield County catchment area, acknowledgement in any scholarship or support award notice that "This support was made possible through an allocation from the Jewish Federation of Greater Fairfield County."
- 3) Strong encouragement from our board chair that any board members who are residents of the Jewish Federation of Greater Fairfield County catchment area participate as contributors to Jewish Federation of Greater Fairfield County's annual fundraising campaign.*
- 4) Participation as volunteers at minimum one Jewish Federation of Greater Fairfield County event (community program, phone-a-thon, etc.) as requested by Jewish Federation of Greater Fairfield County during the course of the year.*
- 5) The provision of six (or more) high-resolution digital photos of the work of our organization, cleared for public use, for Jewish Federation of Greater Fairfield County to utilize in its marketing materials

- 6) Completion of an end-of-year report in a format to be provided by Jewish Federation of Greater Fairfield County.

**for Connecticut-based organizations only*

PART G. AFFIRMATION AND SIGNATURES

All parts of this application are completed accurately to the best of our knowledge.

FOR:

Name of organization

Name and title of the chief executive

Signature

Date

Name and title of second official

Signature

Date

PLEASE EMAIL THE COMPLETED APPLICATION BY FEBRUARY 15, 2024,
IN PDF FORMAT, TO CINDY@SHALOMCT.ORG